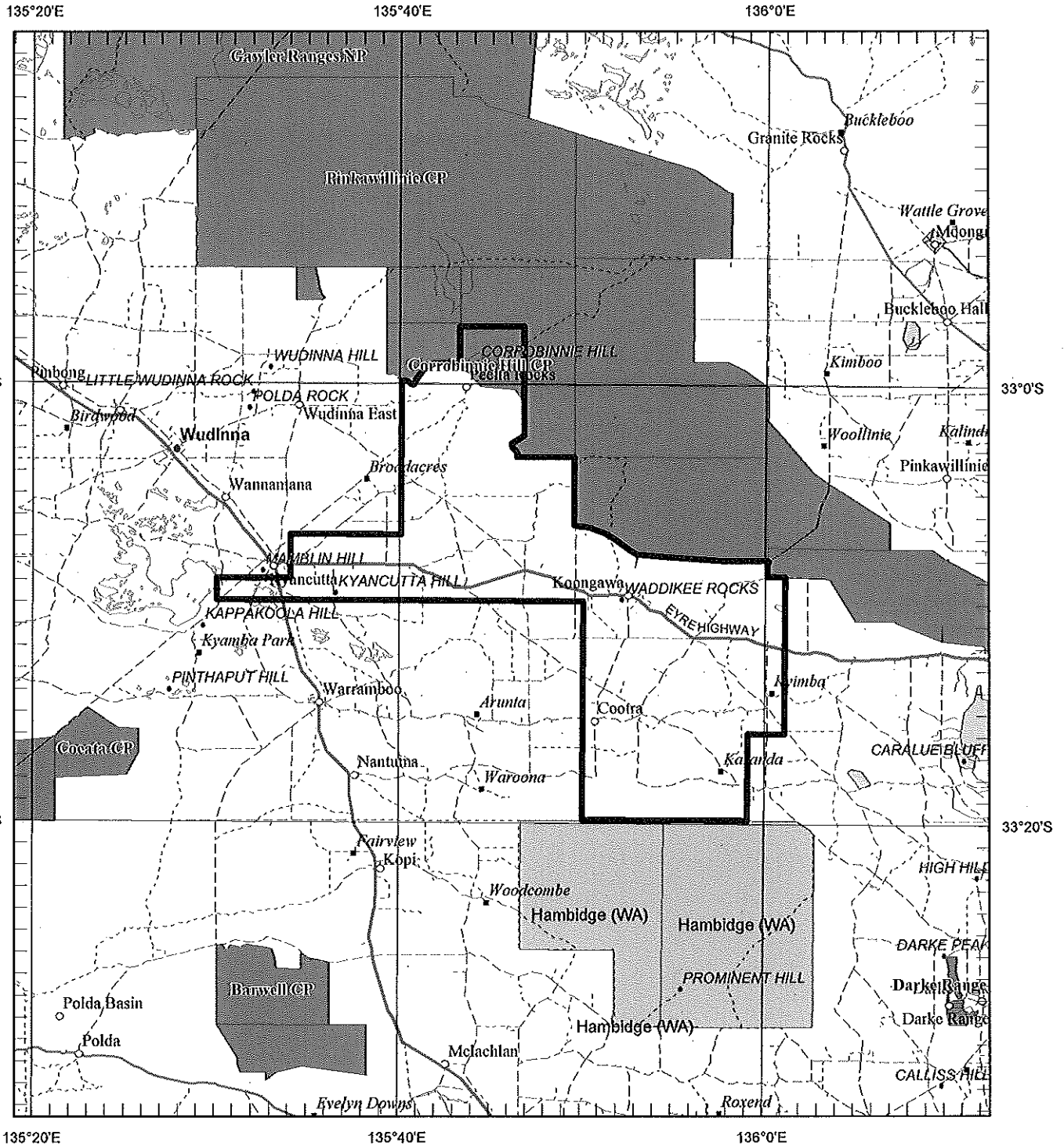
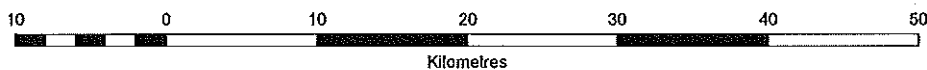


SCHEDULE A



SCALE 1 : 500 000



APPLICATION BOUNDARIES LODGED IN : DATUM AGD66



APPLICANT : PENINSULA RESOURCES LTD

FILE REF : 2011/00260

TYPE : MINERAL ONLY

AREA : 700 sq km (approx)

1 : 250 000 MAPSHEETS : YARDEA KIMBA

LOCALITY : WADDIKEE ROCKS AREA - Approximately 160km southeast of Streaky Bay

DATE GRANTED:

DATE EXPIRED:

EL NO:

SCHEDULE A

EXPLORATION LICENCE No. **260/11**

DESCRIPTION OF AREA

WADDIKEE ROCKS AREA – Approximately 160 km southeast of Streaky Bay, bounded as follows:

Commencing at a point being the intersection of latitude 33°07'S and longitude 135°34'E, thence east to longitude 135°40'E, north to a southern boundary of Pinkawillie Conservation Park, thence generally easterly and southeasterly along the boundary of the said Conservation Park, to longitude 136°01'E, south to latitude 33°16'S, west to longitude 135°59'E, south to the northern boundary of Hambidge Wilderness Area, thence generally westerly along the boundary of the said Wilderness Area to longitude 135°50'E, north to latitude 33°10'S, west to longitude 135°30'E, north to latitude 33°09'S, east to longitude 135°34'E, and north to the point of commencement, but excluding Corrobinnie Hill Conservation Park, all the within latitudes and longitudes being geodetic and expressed in terms of the Australian Geodetic Datum as defined on p. 4984 of Commonwealth Gazette number 84 dated October 6, 1966 (AGD66).

AREA: 700 square kilometres approximately.