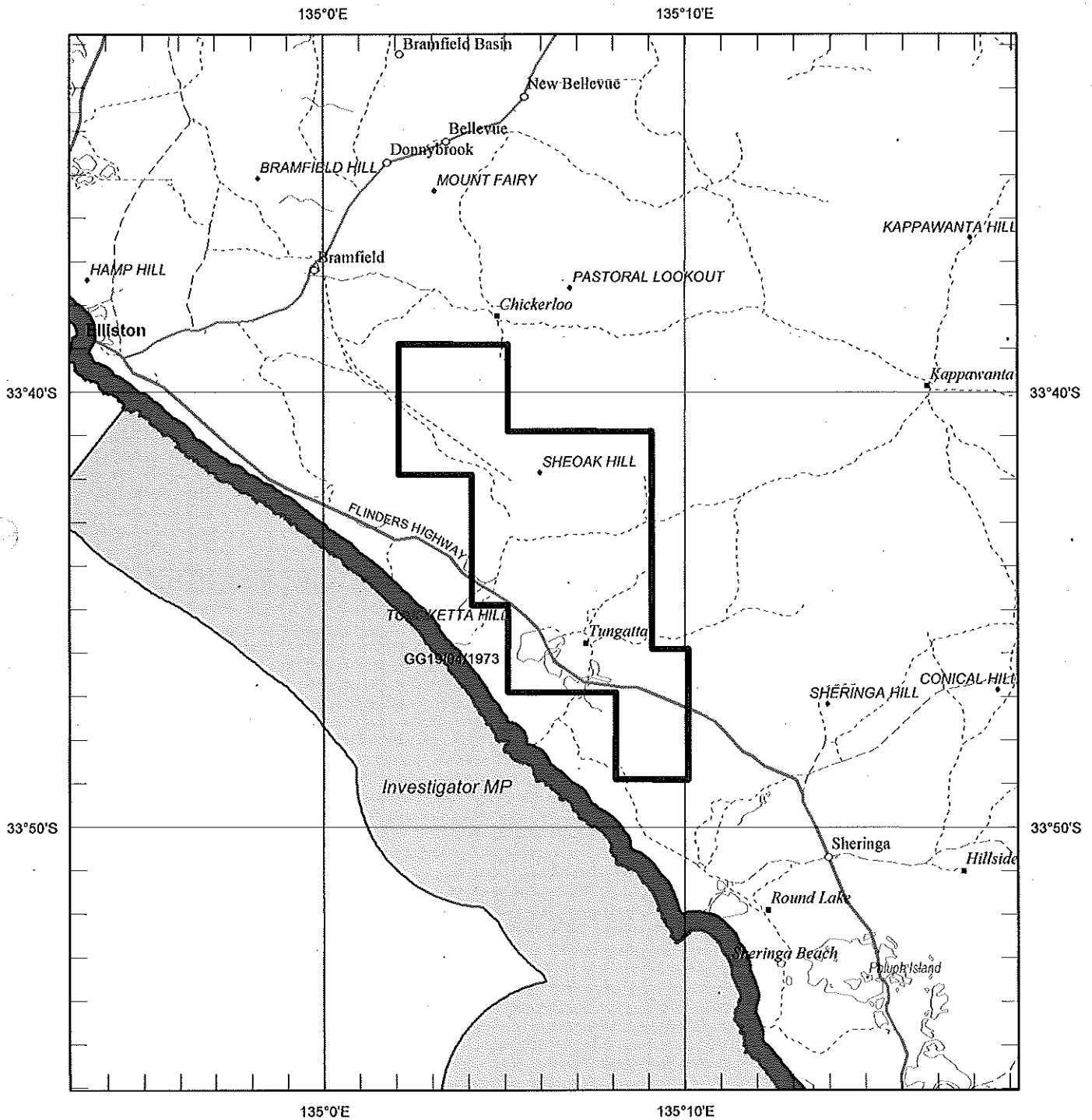


SCHEDULE A



SCALE 1 : 250 000



APPLICATION BOUNDARIES LODGED IN : DATUM AGD66

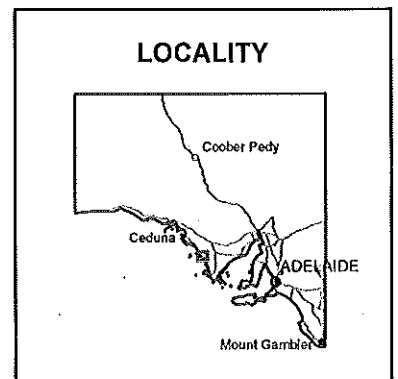
APPLICANT : LYMEX TENEMENTS PTY LTD

FILE REF : 2011/00285 TYPE : MINERAL ONLY

AREA : 117 sq km (approx)

1 : 250 000 MAPSHEETS : KIMBA

LOCALITY : TUNGKETTA HILL AREA -
Approximately 25 km southeast of Elliston



DATE GRANTED:

DATE EXPIRED:

EL NO:

SCHEDULE A

EXPLORATION LICENCE No. **2011/00285**

DESCRIPTION OF AREA

TUNGKETTA HILL AREA – Approximately 25 km southeast of Elliston, bounded as follows:

Commencing at a point being the intersection of latitude 33°39'S and longitude 135°02'E, thence east to longitude 135°05'E, south to latitude 33°41'S, east to longitude 135°09'E, south to latitude 33°46'S, east to longitude 135°10'E, south to latitude 33°49'S, west to longitude 135°08'E, north to latitude 33°47'S, west to longitude 135°05'E, north to latitude 33°45'S, west to longitude 135°04'E, north to latitude 33°42'S, west to longitude 135°02'E, and north to the point of commencement, all the within latitudes and longitudes being geodetic and expressed in terms of the Australian Geodetic Datum as defined on p. 4984 of Commonwealth Gazette number 84 dated October 6, 1966 (**AGD66**).

AREA: 117 square kilometres approximately.